

# WISE & COMPANY

## PROFESSIONAL ACCOUNTANTS

A division of 1567429 Alberta Ltd.  
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### FOREIGN ASSET REPORTING WAIVER

<b>1(a)</b>	<b>Did you own foreign real property with a total cost of more than \$100,000 Canadian at any time during 2023?</b>	<b>YES</b>	<b>NO</b>
<b>1(b)</b>	<b>If "Yes" to Q.1(a) is the foreign property used 100% for personal use [ie: vacation property]</b>	<b>YES</b>	<b>NO</b> (T1135)
<b>2.</b>	<b>Did you sell any foreign real property in 2023?</b>	<b>YES</b>	<b>NO</b>
<b>3.</b>	<b>Did you own foreign portfolio investments with a total cost of more than \$100,000 Canadian at any time during 2023?</b>	<b>YES</b> (T1135)	<b>NO</b>
<b>4.</b>	<b>Do you currently have, or have you previously had, any foreign affiliates?</b>  <small>[A foreign affiliate is defined as a foreign corporation of which you own more than 1% of the equity and of which individuals directly related to you own not less than 10% of the equity]</small>	<b>YES</b> (T1134)	<b>NO</b>
<b>5.</b>	<b>Did you have any transfers or loans to a foreign trust?</b>  <small>[A trust exists when a person or group of persons [the Trustee(s)] holds property, whether real or personal [the Trust Property], for the benefit of other persons [the Beneficiaries]. A trust is considered foreign when the Trustee is resident outside of Canada.</small>	<b>YES</b> (T1141)	<b>NO</b>
<b>6.</b>	<b>Did you have any distributions from a foreign trust, not including a foreign estate?</b>	<b>YES</b> (T1142)	<b>NO</b>

<b>Name :</b>		
<b>Signature :</b>		
<b>Date :</b>		